

ADDING TODAY'S MENU COUNT TO YOUR DASHBOARD

Follow the steps below to create a visual report graphic showing the current day's Menu Count.

Start by clicking on the Dominion VUE logo. From the home page, select an existing Dashboard by clicking on the far-right caret next to Unassigned Reports (or the current Dashboard name), or create a new Dashboard by clicking [**New**] and entering a name and click [**Create**].

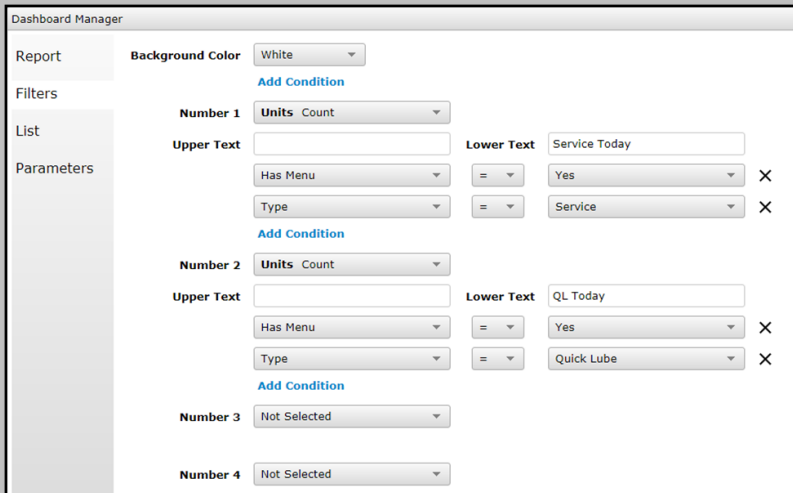
Click the [**Add Report**] button in the Action Ribbon.

ON THE REPORT TAB

1. **Report Basis** - Select [Service Repair Orders]
2. **Report Title** - "Today's Menu Count"
3. **Default View** - Number

ON THE FILTERS TAB

1. Set **Background Color** - White
2. Specify Number 1 as [**Units Count**]
3. Leave **Upper Text** Blank **Lower Text** "Service Today"
4. Click [**Add Condition**]
5. [**Has Menu**] [=] [**Yes**]
6. Click [**Add Condition**]
7. [**Type**] [=] [**Service**]
8. Specify Number 2 as [**Units Count**]
9. Leave **Upper Text** Blank **Lower Text** "QL Today"
10. Click [**Add Condition**]
11. [**Has Menu**] [=] [**Yes**]
12. Click [**Add Condition**]
13. [**Type**] [=] [**Quick Lube**]



The screenshot shows the 'Dashboard Manager' interface with the following configuration:

- Report:** Background Color: White
- Filters:**
 - Number 1:** Units Count
 - Upper Text:** (Blank)
 - Lower Text:** Service Today
 - Condition 1:** Has Menu = Yes
 - Condition 2:** Type = Service
 - Number 2:** Units Count
 - Upper Text:** (Blank)
 - Lower Text:** QL Today
 - Condition 3:** Has Menu = Yes
 - Condition 4:** Type = Quick Lube
 - Number 3:** Not Selected
 - Number 4:** Not Selected

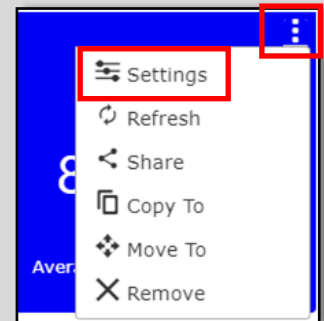
For Technical Support, please contact: 1.800.227.8187 or email dmssupport@dominiondms.com

ON THE PARAMETERS TAB

1. **Report Title** [Today's Menu Count]
2. **Companies** [Select Companies to include]
3. **Advisor** [All or select individual]
4. **Open Status** [All]
5. **Based On** [Open Date]
6. **Date Type** [Preset Date Range]
7. **Date Range** [Today]

Click **[Save]**

Each Dashboard REport may be edited by clicking on the three ellipses in the upper right corner and clicking on Settings. Contact Customer Support for details to create personalized Dashboards.



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