

ADDING TODAY'S MPI PERCENTAGE TO YOUR DASHBOARD

Follow the steps below to create a visual report graphic showing the current day's MPI percentage.

Start by clicking on the Dominion VUE logo. From the home page, select an existing Dashboard by clicking on the far-right caret next to Unassigned Reports (or the current Dashboard name), or create a new Dashboard by clicking [**New**] and entering a name and click [**Create**].

Click the [**Add Report**] button in the Action Ribbon.

ON THE REPORT TAB

1. **Report Basis** - Select [Service Repair Orders]
2. **Report Title** - "Today's MPI Percentage"
3. **Default View** - Number

ON THE FILTERS TAB

- | | |
|---|--|
| 1. Set Background Color - Red | 7. Leave Upper Text Blank Lower Text "Service Today" |
| 2. Click [Add Condition] | 8. Click [Add Condition] |
| 3. Set [Number 1] [>] [50 or amount] [Green] | 9. [Has MPI] [=] [Yes] |
| 4. Click [Add Condition] | 10. Click [Add Condition] |
| 5. Set [Number 1] [>] [25 or amount] [Orange] | 11. [Type] [=] [Quick Lube] |
| 6. Specify Number 1 as [Units Percentage] | |

Dashboard Manager ✕

<ul style="list-style-type: none"> Report Filters List Parameters 	<p>Background Color Red ▼</p> <p>Number 1 ▼ > ▼ 50 Green ▼ ✕</p> <p>Number 1 ▼ > ▼ 25 Orange ▼ ✕</p> <p style="color: #007bff; font-weight: bold; font-size: 0.9em;">Add Condition</p> <p>Number 1 Units Percentage ▼</p> <p>Upper Text ▼</p> <p>Lower Text Service Today ▼</p> <p>Has MPI ▼ = ▼ Yes ▼ ✕</p> <p>Type ▼ = ▼ Quick Lube ▼ ✕</p>
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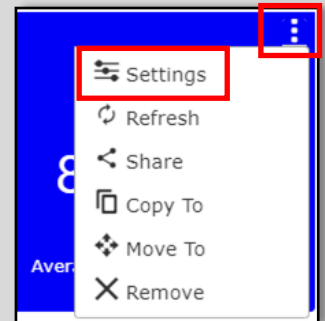
For Technical Support, please contact: 1.800.227.8187 or email dmssupport@dominiondms.com

ON THE PARAMETERS TAB

1. **Report Title** [Today's MPI Percentage]
2. **Companies** [Select Companies to include]
3. **Advisor** [All or select individual]
4. **Open Status** [All]
5. **Based On** [Open Date]
6. **Date Type** [Preset Date Range]
7. **Date Range** [Today]

Click **[Save]**

Each Dashboard Report may be edited by clicking on the three ellipses in the upper right corner and clicking on Settings. Contact Customer Support for details to create personalized Dashboards.



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