

# ADDING TODAY'S VEHICLE SALES HISTORY TO YOUR DASHBOARD

Follow the steps below to create a visual report graphic showing the Total Vehicle Sales Pace.

Start by clicking on the Dominion VUE logo. From the home page, select an existing Dashboard by clicking on the far-right caret next to Unassigned Reports (or the current Dashboard name), or create a new Dashboard by clicking [ New ] and entering a name and click [ Create ].

Click the [Add Report] button in the Action Ribbon.

### ON THE **REPORT** TAB

- 1. Report Basis - Select [ Vehicle Sales History ]
- 2. Report Title - "TOTAL Pace"
- 3. Default View - Number

# ON THE FILTERS TAB

- 1. Set Background Color - White
- 2. Specify Number 1 as [ Units Pace ]
- 3. Leave Upper Text Blank Lower Text "TOTAL Pace Count"
- Click [ Add Condition ] 4.
- 5. [Customer Class] [ <> ] [ Fleet ]
- Click [ Add Condition ] 6.
- 7. [ Customer Class ] [ <> ] [ Wholesale ]
- Specify Number 2 as [Amounts 8. Pace] Field [ Total Profit ]
- Leave Upper Text Blank Lower Text 9. "TOTAL Pace Profit"
- 10. Click [ Add Condition ]
- 11. [ Customer Class ] [ <> ] [ Fleet ]
- 12. Click [ Add Condition ]
- 13. [Customer Class] [ <> ] [ Wholesale ]

Dashboard Manage	r					
Report	Background Color	White 💌				
Filters		Add Condition				
	Number 1	Units Pace	*			
List	Upper Text			Lower Text	TOTAL Pace Count	
Parameters		Customer Class	-	<> *	Fleet	~ X
		Customer Class	•	<> •	Wholesale	~ X
		Add Condition				
	Number 2	Amounts Pace	•	Field	Total Profit	•
	Upper Text			Lower Text	TOTAL Pace Profit	
		Customer Class	Ŧ	<> *	Fleet	~ X
		Customer Class	Ŧ	<> *	Wholesale	~ X
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For Technical Support please contact: 1.800.227.8187 or email dmssupport@dominiondms.com



Number 3

Upper Text

Amounts Average

Customer Class

Customer Class

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Field

Lower Text

<> •

<> •

Total Profit

Fleet

Wholesale

Avg. TOTAL Profit

- X

- X

### ON THE **FILTERS** TAB

- Specify Number 3 as [Amounts Average] Field [ Total Profit]
- 19. Leave Upper Text Blank Lower Text "Avg, TOTAL Profit"

Dashboard Manager

Report

Filters

List

- 20. Click [ Add Condition ]
- **21.** [ Customer Class ] [ <> ] [ Fleet ]
- 22. Click [ Add Condition ]
- 23. [ Customer Class ] [ <> ] [ Wholesale ]

#### ON THE **PARAMETERS** TAB

- 1. **Report Title** [ TOTAL Pace ]
- 2. **Companies** [ Select Companies to include ]
- 3. Salespeople [ All or select individual ]
- 4. Sales Managers [ All or select individual ]
- 5. F & I Managers [ All or select individual ]
- 6. Date Type [ Preset Date Range ]
- 7. Date Range [ This Month ]

Each Dashboard may be edited by clicking on the three ellipses in the upper right corner and clicking on Settings. Contact Customer Support for details to create personalized Dashboards.

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